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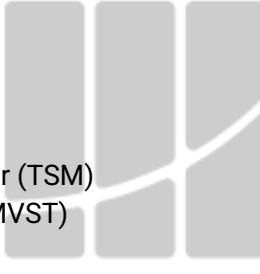
Stock Picks 2026

COMPREHENSIVE EQUITY ANALYSIS: Fundamental & Technical Review

Analysis Date: November 23, 2025 | Covering 10 Companies Across Sectors

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1. EXECUTIVE SUMMARY & METHODOLOGY

This report provides integrated fundamental and technical analysis for 10 companies across diverse sectors. The analysis combines:

- **Fundamental Metrics:** Business model assessment, valuation analysis, growth prospects, and competitive positioning
- **Technical Analysis:** 50-, 150-, and 200-day moving averages to identify trend direction and key support/resistance levels

Methodology:

- *Trend Direction:* Determined by moving average alignment and price position
- *Support/Resistance:* Moving averages acting as dynamic price barriers
- *Fair Value:* Based on industry-appropriate valuation metrics

2. FUNDAMENTAL ANALYSIS OVERVIEW

Sector Distribution:

- Financial Services (AGNC, MAIN, JPM, NU)
- Technology/Semiconductors (APP, INTC, TSM)
- Automotive/Electric Vehicles (XPEV, NIO, MVST)

Valuation Spectrum:

- *Value Plays*: MAIN, JPM, AGNC
- *Growth Stories*: NU, APP, TSM
- *Turnaround Candidates*: INTC, XPEV, NIO
- *High-Risk Speculative*: MVST

3. TECHNICAL ANALYSIS METHODOLOGY

Moving Average Interpretation:

- **Bullish Trend**: Price $>$ 50-day MA $>$ 150-day MA $>$ 200-day MA
- **Bearish Trend**: Price $<$ 50-day MA $<$ 150-day MA $<$ 200-day MA
- **Consolidation**: Moving averages compressed and tangled

Support/Resistance Framework:

- Moving averages act as dynamic support in uptrends
- Moving averages act as dynamic resistance in downtrends
- Multiple tests strengthen the significance of each level

4. COMPANY-SPECIFIC ANALYSIS

AGNC INVESTMENT CORP. (AGNC)

Fundamental Analysis:

- **Business Model**: Mortgage REIT investing in agency MBS
- **Fair Value**: \$9.15-\$10.11 (based on 0.95-1.05x TBV of \$9.63)
- **Dividend Yield**: ~14.5%
- **Key Metrics**: Net Interest Spread 2.32%, Leverage 7.5x
- **Investment Thesis**: Highly sensitive to interest rate direction. Bull case: Fed rate cuts boost margins. Bear case: "Higher for longer" rates pressure dividends.

Technical Analysis:

- **Trend Direction**: Neutral to Bearish
- **Key Support**: \$9.00, 150-day MA
- **Key Resistance**: 200-day MA, 50-day MA
- **Outlook**: Range-bound between moving averages, awaiting interest rate direction catalyst

MAIN STREET CAPITAL (MAIN)

Fundamental Analysis:

- **Business Model:** BDC providing financing to middle-market companies
- **Fair Value:** \$42-45 (based on 1.1-1.2x NAV)
- **Dividend Yield:** ~6.8%
- **Key Metrics:** P/E 9.5x, ROE 14%, Price/NAV 1.15x
- **Investment Thesis:** Stable middle-market lender with consistent dividend growth. Economic sensitivity is the main risk.

Technical Analysis:

- **Trend Direction:** Strong Bullish
- **Key Support:** 50-day MA, 150-day MA
- **Key Resistance:** None (trading at new highs)
- **Outlook:** Textbook bullish trend, 50-day MA provides reliable support

NU HOLDINGS (NU)

Fundamental Analysis:

- **Business Model:** Brazilian digital banking disruptor
- **Fair Value:** \$9-11 (based on 25-30x 2025 EPS)
- **Revenue Growth:** ~57% YoY
- **Key Metrics:** 94M customers, ARPAC \$10.80, P/E 45x
- **Investment Thesis:** Rapid customer growth and monetization improvement. Brazilian economic risk is the main concern.

Technical Analysis:

- **Trend Direction:** Strong Bullish
- **Key Support:** 50-day MA, 150-day MA
- **Key Resistance:** None (making new highs)
- **Outlook:** Powerful uptrend, 50-day MA contains all pullbacks

7. DISCLAIMER

This report is for educational and informational purposes only. It does not constitute investment advice, nor is it a recommendation to buy, sell, or hold any security. The analyses contained herein are based on publicly available information and the author's interpretation of that information. All investments involve risk, including the possible loss of principal. Past performance is not indicative of future results.

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